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Ekos Research Associates Inc.

### Dvolving Perceptions of Federal Responses to LEALTH (are

**Presentation of Results** 

October 26, 1998

# Outline Purpose and Methodology Focus Group Results Conclusions

### Purpose & Wethodology

### **Purpose of Focus Group Research**

### To complement recent survey results by

- ✓ Testing understanding, support and language around innovation and # 2 accountability
- ✓ Gauging appropriateness of potential policy responses, including ±13 funding levels
- ✓ Assessing the "credibility" of potential sources of commentary/ 

  spokespersons



### Methodology

### Eight groups conducted with general public

- ✓ Conducted October 19th to October 21st
- ✓ Halifax, Toronto, Montreal and Vancouver
- ✓ Participants 25 years and older with at least a high school education
- 🗸 One focus group to be held in Ottawa



## Cocus A Roup A Results

### **Budget Awareness and Expectations (a)**

### Moderate to low awareness mirrors survey

- ✓ Awareness of recent media coverage highly split
  - -> linked to upper SES and fiscal conservatism (e.g., economic update)

### Expectations similar to survey, but split across fiscal/social:

- 1) health care, 2) debt, 3) tax cuts (some regional variation)
- ✓ But, people want something on each
- ✓ International economic "crisis" registering, but concern low to moderate



### **Budget Awareness and Expectations (b)**

- Broad based resignation and scepticism leads to low expectations, but high hopes for a health care budget
  - Objections will be more vociferous if nothing on health care (than if no new fiscal measures)
  - ✓ For some, particularly women/insecure there "better be" something significant (strongest in Halifax)



### **Evolving Perceptions (a)**

### Anxieties/frustrations high, flashpoints:

- ↔ waiting lists
- → doctor/specialist shortage
- abuse (multi-faceted)
- → regional/national "brain drain"
- ✓ But, some evidence of plateau/mild rebound in confidence (collaborating survey tracking result)



### **Evolving Perceptions (b)**

- Beyond grudging acceptance of rationale for cuts and reforms, which have left system damaged/imperiled, perception of some achievements/evolution
  - Still a crisis, but post-hysterical (attempt to sort through, make sense and move forward)
- Don't see pervasive chaos and decline, but looking for a more orderly and deliberate transition to the future



### **Evolving Perceptions (c)**

- Surface reaction: "we need more hospital beds, doctors, equipment"
  - ✓ But upon reflection this is typically challenged: "that's not enough, we need to make better use/modernize"
    - e.g., not bigger emergency rooms, focus emergency rooms on emergencies, divert non-emergencies elsewhere
  - ✓ Many want both more resources and more efficiency.
- Spontaneously raise home care as example *par* excellence of rationalization



### **Evolving Perceptions (d)**

### Recognition of rampant abuse/inefficiencies

- ✓ Desire for more responsible patient behaviour (e.g., better knowledge about where to go, overuse of system)
- ✓ Report card resonant as watchdog to root out abuse



### Preferred Mix (a)

- #I virtual consensus that Medicare funding is essential
  - Responds to still entrenched surface anxieties (may be declining)
  - #2 also a consensus that innovations, other measures/investments, etc., are necessary (some pick innovations first)
    - More reasoned and deliberate is where people are going (some already there)
- Home care is the clear winner both in terms of intelligibility and relevance
  - ✓ Preference is for sooner rather than later



### Preferred Mix (b)

- Integration and accountability themes can be positive forces
  - ✓ Significant vagaries and scepticism, but not insurmountable communications challenge
  - Clearly not stand-alone responses
- Properly explained and plausibly linked to I and 2, they can strengthen overall package
  - Can add coherence and convey existence of a plan (it's not just new spending for Medicare or a new home care program)



### Preferred Mix (c)

- Report cards fare really well sometimes and not so well at other times
  - ✓ Generates several different meanings
    - -> from local watchdog to national steering
  - ✓ Linkage to Auditor General is natural fit



# CONCLUSIONS

### Conclusions (a)

- I. No health care budget response quite hazardous (particularly beyond short term)
- 2. A modest unconditional transfer to provinces may avoid short-term criticism, but may be judged seriously inadequate in the medium to longer term
- 3. The integration and accountability concepts are plausible but currently generate considerable ambiguity and scepticism (particularly if not solidly connected to better outcomes)



### **Conclusions (b)**

- 4. People really like home care; find it sensible and highly intelligible
  - ✓ If possible, should figure prominently in federal response (raise the volume here in collaboration with provinces?)
- 5. What is conspicuously missing (and needed) to restore credibility/trust is a plausible plan linked to real outcomes and progress (e.g., on waiting times)



### Conclusions (c)

- 6. A combination of Medicare funding, home care and the integration/accountability themes constitutes the basis of a plausible federal plan
  - ✓ Perhaps broadened to other themes such as research and promotion

